



"Providing Opportunity Through Finance Since 1986"

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Pension-Bonds Program

- ❖ Up to 100% LTV
- ❖ Most viable projects, like municipal projects
- ❖ International to Western friendly countries
- ❖ \$100M minimum, sometimes as low as \$50M for strong projects, No maximum
- ❖ Client should have a net worth of 30% of the loan amount
- ❖ Time frame for closing varies

Global Investment Fund

- ❖ Up to 80% LTV
- ❖ \$1M minimum USA, \$3M minimum international, No maximum
- ❖ Customized terms that suit the project, 5.5 to 14% interest
- ❖ Can do acquisition, development, and takeout loan all in one close
- ❖ Most viable projects, conventional, hard money, acquisition and refinance
- ❖ 60-90 days for closing

Equity and Joint Venture

- ❖ \$1M to \$100M
- ❖ Energy, oil, most viable projects
- ❖ Primarily European equity investors
- ❖ 3-6 months for closing

Emerging Markets Loans

- ❖ Loans to emerging countries up to 100%
- ❖ Require government guarantees in the form of Letters of Credit, Bank Guarantee, EXIM (Export-Import Bank), etc.
- ❖ \$1M minimum, No maximum
- ❖ 120 days for closing